

CASE NAME: Warehouse 86, LLC CASE NUMBER: 08-03423-EE

SUPPORTING SCHEDULES

For Period Dec. 1 to Dec. 31, 2008

INSURANCE SCHEDULE

| Type | Carrier/Agent | Coverage (\$) | Date of Expiration | Premium Paid |
|----------------------------------|--|---------------|--------------------|--------------|
| Workers' Compensation | New Hampshire Insurance Marchetti Robertson & Brickell | 500,000 | 11/13/09 | Yes |
| General Liability | Employers Mutual Casualty Marchetti Robertson & Brickell | 1,000,000 | 4/15/09 | Yes |
| Property (Fire, Theft) | Employers Mutual Casualty Marchetti Robertson & Brickell | 1,000,000 | 4/15/09 | Yes |
| Vehicle | General Insurance Co. of America Marchetti Robertson & Brickell | 1,000,000 | 4/29/09 | Yes |
| Other (list): Excess/Umbrella | National Union Fire Ins. Co. Marchetti Robertson & Brickell | 3,000,000 | 7/11/09 | Yes |

(1) Attach copy of certificate of insurance or declaration page of policy for any coverage renewed or replaced during the current reporting month.

(2) For the premium paid column enter "yes" if payment of premium is current or "no" if premium payment is delinquent. If "no", explain on Form 2-F, Narrative.

CASE NAME: Warehouse 86, LLC CASE NUMBER: 08-03423-EE

NARRATIVE STATEMENT

For Period Dec. 1 to Dec. 31, 2008

Please provide a brief description of the significant business and legal action by the debtor, its creditors or the court during the reporting period. Comments should include any change in bank accounts, explanation of extraordinary expenses, and purpose of any new post-petition financing. Comments should also include debtor's efforts during the month to rehabilitate the business and to develop a plan.

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12/01/08 through 12/31/08
E0 P PC OC 43 0053187
Enclosures 0
Account Number 0046 7183 3903

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Deposit Accounts

Full Analysis Business Checking

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Your Account at a Glance

| | | | |
|------------------------------|---------------------------|------------------------------|--------------|
| Account Number | 0046 7183 3903 | Statement Beginning Balance | \$0.00 |
| Statement Period | 12/01/08 through 12/31/08 | Amount of Deposits/Credits | \$722,838.67 |
| Number of Deposits/Credits | 61 | Amount of Withdrawals/Debits | \$722,838.67 |
| Number of Withdrawals/Debits | 31 | Statement Ending Balance | \$0.00 |
| Number of Days in Cycle | 31 | Average Ledger Balance | \$356.90 |
| | | Service Charge | \$241.20 |

Deposits and Credits

| Date Posted | Customer Reference | Amount (\$) | Description | Bank Reference |
|----------------|-----------------------|-------------|---|-------------------|
| 12/01 | | 8,600.00 | Paypal Des:Transfer ID:4D9J23Gnubvfg | 902536006990477 |
| 12/01 | | 3,900.00 | Indn:Bargaintown Liquidatio Co ID:Paypalsd11 Ppd Paypal Des:Transfer ID:4D9J23Glx4B6 | 902536004341270 |
| 12/01 | | 2,779.13 | Indn:Bargaintown Liquidatio Co ID:Paypalsd11 Ppd Merchant Bankcd Des:Deposit ID:267776975885 | 902536004346629 |
| 12/01 | | 1,135.29 | Indn:Bargainland Co ID:7592126793 Ccd Merchant Bankcd Des:Deposit ID:267776975885 | 902536006996136 |
| 12/01 | | 973.72 | Indn:Bargainland Co ID:7592126793 Ccd Merchant Bankcd Des:Deposit ID:267776975885 | 902536004482408 |
| 12/01 | | 343.99 | Indn:Bargainland Co ID:7592126793 Ccd American Express Des:Settlement ID:5020137345 | 902533013172838 |
| 12/01 | | 105.12 | Indn:Bargain Land5020137345 Co ID:1134992250 Ccd American Express Des:Settlement ID:5020137345 | 902536004686661 |
| 12/01 | | 21,017.36 | Indn:Bargain Land5020137345 Co ID:1134992250 Ccd Sweep-Principal Credit | 933012010000142 |
| 12/01 | | 3.12 | Sweep-Dividends Credit | 933012010000335 |
| 12/02 | | 2,200.00 | Paypal Des:Transfer ID:4D9J23Gq3Hv38 | 902537002172519 |
| 12/02 | | 1,230.17 | Indn:Bargaintown Liquidatio Co ID:Paypalsd11 Ppd Merchant Bankcd Des:Deposit ID:267776975885 | 902537002177709 |
| 12/02 | | 18,857.73 | Indn:Bargainland Co ID:7592126793 Ccd Sweep-Principal Credit | 933012020000143 |
| 12/03 | | 6,800.00 | Paypal Des:Transfer ID:4D9J23Gs7Ej5E | 902538006704945 |
| 12/03 | | 642.30 | Indn:Bargaintown Liquidatio Co ID:Paypalsd11 Ppd Merchant Bankcd Des:Deposit ID:267776975885 | 902538006709235 |
| 12/03 | | 287.90 | Indn:Bargainland Co ID:7592126793 Ccd Sweep-Principal Credit | 933012030000143 |
| 12/04 | | 10,100.00 | Paypal Des:Transfer ID:4D9J23Gty3A9Q | 902539001431103 |
| 12/04 | | 2,652.05 | Indn:Bargaintown Liquidatio Co ID:Paypalsd11 Ppd Merchant Bankcd Des:Deposit ID:267776975885 | 902539001435595 |
| 12/04 | | 43.75 | Indn:Bargainland Co ID:7592126793 Ccd American Express Des:Settlement ID:5020137345 | 902538008855624 |
| 12/04 | | 7,730.20 | Indn:Bargain Land5020137345 Co ID:1134992250 Ccd Sweep-Principal Credit | 933012040000143 |

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 12/01/08 through 12/31/08
 E0 P PC OC 43
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 Account Number 0046 7183 3903

0053189

Deposits and Credits - Continued

| Date Posted | Customer Reference | Amount (\$) | Description | Bank Reference |
|-------------|--------------------|-------------|---|-----------------|
| 12/05 | | 10,700.00 | Paypal Des:Transfer ID:4D9J23Gvlkqga Indn:Bargaintown Liquidatio Co ID:Paypalsd11 Ppd | 902540005446310 |
| 12/05 | | 3,033.71 | Merchant Bankcd Des:Deposit ID:267776975885 Indn:Bargainland Co ID:7592126793 Ccd | 902540005450839 |
| 12/05 | | 2,034.80 | American Express Des:Settlement ID:5020137345 Indn:Bargain Land5020137345 Co ID:1134992250 Ccd | 902539003761242 |
| 12/05 | | 2,526.00 | Sweep-Principal Credit | 933012050000140 |
| 12/08 | | 4,700.00 | Paypal Des:Transfer ID:4D9J23Gx4Zbma Indn:Bargaintown Liquidatio Co ID:Paypalsd11 Ppd | 902543009891362 |
| 12/08 | | 2,100.00 | Paypal Des:Transfer ID:4D9J23Gynvx3L Indn:Bargaintown Liquidatio Co ID:Paypalsd11 Ppd | 902543010087941 |
| 12/08 | | 1,900.00 | Paypal Des:Transfer ID:4D9J23Gzug6Qq Indn:Bargaintown Liquidatio Co ID:Paypalsd11 Ppd | 902543011247850 |
| 12/08 | | 1,674.13 | Merchant Bankcd Des:Deposit ID:267776975885 Indn:Bargainland Co ID:7592126793 Ccd | 902543010091379 |
| 12/08 | | 1,227.16 | Merchant Bankcd Des:Deposit ID:267776975885 Indn:Bargainland Co ID:7592126793 Ccd | 902543009894855 |
| 12/08 | | 1,158.48 | Merchant Bankcd Des:Deposit ID:267776975885 Indn:Bargainland Co ID:7592126793 Ccd | 902543011252447 |
| 12/08 | | 653.27 | American Express Des:Settlement ID:5020137345 Indn:Bargain Land5020137345 Co ID:1134992250 Ccd | 902543010400408 |
| 12/08 | | 150.92 | American Express Des:Settlement ID:5020137345 Indn:Bargain Land5020137345 Co ID:1134992250 Ccd | 902540007431391 |
| 12/08 | | 17,800.21 | Sweep-Principal Credit | 933012080000141 |
| 12/09 | | 3,300.00 | Paypal Des:Transfer ID:4D9J23H2Y4Dgq Indn:Bargaintown Liquidatio Co ID:Paypalsd11 Ppd | 902544005423379 |
| 12/09 | | 858.04 | Merchant Bankcd Des:Deposit ID:267776975885 Indn:Bargainland Co ID:7592126793 Ccd | 902544005428677 |
| 12/09 | | 31,364.17 | Sweep-Principal Credit | 933012090000139 |
| 12/10 | | 4,500.00 | Paypal Des:Transfer ID:4D9J23H4UT99Y Indn:Bargaintown Liquidatio Co ID:Paypalsd11 Ppd | 902545009080433 |
| 12/10 | | 257.55 | American Express Des:Settlement ID:5020137345 Indn:Bargain Land5020137345 Co ID:1134992250 Ccd | 902544007292863 |
| 12/10 | | 113.57 | Merchant Bankcd Des:Deposit ID:267776975885 Indn:Bargainland Co ID:7592126793 Ccd | 902545009084994 |
| 12/10 | | 35,522.21 | Sweep-Principal Credit | 933012100000136 |
| 12/11 | | 3,100.00 | Paypal Des:Transfer ID:4D9J23H6Mv3Ea Indn:Bargaintown Liquidatio Co ID:Paypalsd11 Ppd | 902545013620899 |
| 12/11 | | 655.18 | Merchant Bankcd Des:Deposit ID:267776975885 Indn:Bargainland Co ID:7592126793 Ccd | 902545013625389 |
| 12/11 | | 40,393.33 | Sweep-Principal Credit | 933012110000141 |
| 12/12 | | 9,900.00 | Paypal Des:Transfer ID:4D9J23H83Rqcl Indn:Bargaintown Liquidatio Co ID:Paypalsd11 Ppd | 902547007714539 |
| 12/12 | | 1,081.82 | Merchant Bankcd Des:Deposit ID:267776975885 Indn:Bargainland Co ID:7592126793 Ccd | 902547007718638 |
| 12/12 | | 44,148.51 | Sweep-Principal Credit | 933012120000140 |
| 12/15 | | 1,451.61 | Merchant Bankcd Des:Deposit ID:267776975885 Indn:Bargainland Co ID:7592126793 Ccd | 902550002494384 |
| 12/15 | | 466.80 | American Express Des:Settlement ID:5020137345 Indn:Bargain Land5020137345 Co ID:1134992250 Ccd | 902550002858725 |
| 12/15 | | 103.19 | American Express Des:Settlement ID:5020137345 Indn:Bargain Land5020137345 Co ID:1134992250 Ccd | 902547010170393 |
| 12/15 | | 54,451.10 | Sweep-Principal Credit | 933012150000140 |
| 12/16 | | 55,699.48 | Sweep-Principal Credit | 933012160000139 |
| 12/17 | | 2,674.28 | Deposit | 813003720395016 |

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Deposits and Credits - Continued

| Date Posted | Customer Reference | Amount (\$) | Description | Bank Reference |
|----------------|-----------------------|-------------|------------------------|-------------------|
| 12/17 | | 55,699.48 | Sweep-Principal Credit | 933012170000139 |
| 12/18 | | 55,699.76 | Sweep-Principal Credit | 933012180000138 |
| 12/19 | | 55,699.76 | Sweep-Principal Credit | 933012190000142 |
| 12/22 | | 16,504.76 | Sweep-Principal Credit | 933012220000136 |
| 12/23 | | 18,264.76 | Sweep-Principal Credit | 933012230000138 |
| 12/24 | | 18,373.76 | Sweep-Principal Credit | 933012240000137 |
| 12/26 | | 18,373.76 | Sweep-Principal Credit | 933012260000139 |
| 12/29 | | 18,373.76 | Sweep-Principal Credit | 933012290000137 |
| 12/30 | | 18,373.76 | Sweep-Principal Credit | 933012300000133 |
| 12/31 | | 18,373.76 | Sweep-Principal Credit | 933012310000133 |

Withdrawals and Debits

Other Debits

| Date Posted | Customer Reference | Amount (\$) | Description | Bank Reference |
|----------------|-----------------------|-------------|---|-------------------|
| 12/01 | | 20,000.00 | Online Banking transfer to Chk 9451 Confirmation# 8097974754 | 957312017503113 |
| 12/01 | | 18,857.73 | Sweep Debit | |
| 12/02 | | 22,000.00 | Online Banking transfer to Chk 9451 Confirmation# 8255390388 | 957312027547120 |
| 12/02 | | 287.90 | Sweep Debit | |
| 12/03 | | 7,730.20 | Sweep Debit | |
| 12/04 | | 18,000.00 | Online Banking transfer to Chk 9451 Confirmation# 8416874284 | 957212047530283 |
| 12/04 | | 2,526.00 | Sweep Debit | |
| 12/05 | | 492.32 | Merchant Bankcd Des:Fee ID:267776975885 Indn:Bargainland Co ID:7592126793 Ccd | 902540005451498 |
| 12/05 | | 1.98 | Merchant Bankcd Des:Interchg ID:267776975885 Indn:Bargainland Co ID:7592126793 Ccd | 902540005450570 |
| 12/05 | | 17,800.21 | Sweep Debit | |
| 12/08 | | 31,364.17 | Sweep Debit | |
| 12/09 | | 35,522.21 | Sweep Debit | |
| 12/10 | | 40,393.33 | Sweep Debit | |
| 12/11 | | 44,148.51 | Sweep Debit | |
| 12/12 | | 679.23 | American Express Des:Collection ID:5020137345 Indn:Bargain Land5020137345 Co ID:1134992250 Ccd | 902546005707937 |
| 12/12 | | 54,451.10 | Sweep Debit | |
| 12/15 | | 532.02 | Merchant Bankcd Des:Deposit ID:267776975885 Indn:Bargainland Co ID:7592126793 Ccd | 902550002674563 |
| 12/15 | | 241.20 | 11/08 Acct Analysis Fee | 940312150000001 |
| 12/15 | | 55,699.48 | Sweep Debit | |
| 12/16 | | 55,699.48 | Sweep Debit | |
| 12/17 | | 55,699.76 | Sweep Debit | |
| 12/18 | | 55,699.76 | Sweep Debit | |
| 12/19 | | 40,000.00 | Online Banking transfer to Chk 9451 Confirmation# 9732549379 | 957112197568606 |
| 12/19 | | 16,504.76 | Sweep Debit | |
| 12/22 | | 18,264.76 | Sweep Debit | |
| 12/23 | | 18,373.76 | Sweep Debit | |
| 12/24 | | 18,373.76 | Sweep Debit | |
| 12/26 | | 18,373.76 | Sweep Debit | |

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E0 P PC OC 43 0053191
Enclosures 0
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Withdrawals and Debits - Continued
Other Debits

| Date | Customer | | | |
|--------|-----------|-------------|-------------|-------------------|
| Posted | Reference | Amount (\$) | Description | Bank Reference |
| 12/29 | | 18,373.76 | Sweep Debit | |
| 12/30 | | 18,373.76 | Sweep Debit | |
| 12/31 | | 18,373.76 | Sweep Debit | |

Daily Ledger Balances

| Date | Balance (\$) | Date | Balance (\$) |
|-------|--------------|-------|--------------|
| 12/17 | 2,674.00 | 12/22 | 109.00 |
| 12/19 | 1,869.00 | 12/23 | 0.00 |

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Enclosures 44
Account Number 0046 5495 9451

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Deposit Accounts

Full Analysis Business Checking

WAREHOUSE 86, LLC

Your Account at a Glance

| | | | |
|------------------------------|---------------------------|------------------------------|--------------|
| Account Number | 0046 5495 9451 | Statement Beginning Balance | \$67,539.89 |
| Statement Period | 12/01/08 through 12/31/08 | Amount of Deposits/Credits | \$244,000.00 |
| Number of Deposits/Credits | 7 | Amount of Withdrawals/Debits | \$198,977.41 |
| Number of Withdrawals/Debits | 50 | Statement Ending Balance | \$112,562.48 |
| Number of Days in Cycle | 31 | Average Ledger Balance | \$132,997.43 |
| | | Service Charge | \$190.62 |

Deposits and Credits

| Date Posted | Customer Reference | Amount (\$) | Description | Bank Reference |
|----------------|-----------------------|-------------|--|-------------------|
| 12/01 | | 20,000.00 | Online Banking transfer from Chk 3903 Confirmation# 8097974754 | 957312017503114 |
| 12/02 | | 22,000.00 | Online Banking transfer from Chk 3903 Confirmation# 8255390388 | 957312027547121 |
| 12/04 | | 18,000.00 | Online Banking transfer from Chk 3903 Confirmation# 8416874284 | 957212047530284 |
| 12/05 | | 139,000.00 | Wire Type:Wire IN Date: 081205 Time:1317 Et Trn:2008120500178782 Seq:2523900340Jo/292451 Orig:Ken May Snd Bk:Jpmorgan Chase Bank, N.A. ID:0 002 Pmt Det:Cap Of 08/12/05 | 903712050178782 |
| 12/08 | | 2,500.00 | Paypal Des:Transfer ID:5F8223Gv3UIg6 Indn:Bargain Co ID:Paypalsd11 Ppd | 902543009891297 |
| 12/15 | | 2,500.00 | Paypal Des:Transfer ID:5F8223H83Jhg2 Indn:Bargain Co ID:Paypalsd11 Ppd | 902550002490251 |
| 12/19 | | 40,000.00 | Online Banking transfer from Chk 3903 Confirmation# 9732549379 | 957112197568607 |

WAREHOUSE 86, LLC

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Withdrawals and Debits Checks

| Check Number | Amount (\$) | Date Posted | Bank Reference | Check Number | Amount (\$) | Date Posted | Bank Reference |
|--------------|-------------|-------------|-----------------|--------------|-------------|-------------|-----------------|
| 5870 | 212.50 | 12/02 | 813007092695136 | 5898 | 3,442.50 | 12/09 | 813009392139324 |
| 5871 | 140.00 | 12/03 | 813004892204518 | 5899 | 16,000.00 | 12/11 | 813004392148861 |
| 5872 | 150.20 | 12/01 | 813006792692704 | 5900 | 16,000.00 | 12/11 | 813004392148860 |
| 5873 | 369.18 | 12/01 | 813006792692713 | 5901 | 16,000.00 | 12/08 | 813009092265516 |
| 5874 | 212.50 | 12/01 | 813006692820103 | 5902 | 262.50 | 12/22 | 813009792655206 |
| 5877* | 400.73 | 12/01 | 813006992846269 | 5903 | 372.99 | 12/12 | 813006292186810 |
| 5879* | 2,780.06 | 12/04 | 813004892900907 | 5904 | 150.00 | 12/16 | 813008892674442 |
| 5881* | 2,400.00 | 12/03 | 813003282153888 | 5905 | 165.97 | 12/17 | 813007192337554 |
| 5882 | 6,480.00 | 12/05 | 813008692409499 | 5906 | 1,200.00 | 12/18 | 813003282129923 |
| 5883 | 1,522.00 | 12/08 | 813005092661077 | 5907 | 18.14 | 12/18 | 813007492099274 |
| 5884 | 6,616.57 | 12/05 | 813008792104034 | 5908 | 654.34 | 12/16 | 813004592896879 |
| 5885 | 456.94 | 12/05 | 813006392579360 | 5910* | 158.99 | 12/18 | 813007492359534 |
| 5886 | 2,975.00 | 12/09 | 813009092924463 | 5911 | 97.68 | 12/19 | 813005992823919 |
| 5887 | 1,056.42 | 12/05 | 813000892734263 | 5912 | 31.59 | 12/17 | 813009192181390 |
| 5888 | 4,389.94 | 12/04 | 813008392758027 | 5913 | 46,776.53 | 12/19 | 813005992824493 |
| 5889 | 1,865.54 | 12/04 | 813008392758026 | 5915* | 30.00 | 12/22 | 813009992426607 |
| 5890 | 354.86 | 12/04 | 813006192166618 | 5916 | 75.00 | 12/22 | 813009992426606 |
| 5891 | 193.79 | 12/09 | 813007092491720 | 5917 | 3,404.49 | 12/30 | 813009492218181 |
| 5893* | 516.78 | 12/10 | 813007292529982 | 5918 | 7,275.00 | 12/31 | 813009592406162 |
| 5895* | 2,625.00 | 12/11 | 813009792235822 | 5919 | 2,999.65 | 12/30 | 813009592019050 |
| 5896 | 707.48 | 12/08 | 813003782607002 | 5920 | 399.00 | 12/26 | 813003782833497 |
| 5897 | 294.00 | 12/08 | 813009092265517 | 5925* | 50.57 | 12/29 | 813009192867778 |

* Gap in sequential check numbers.

Other Debits

| Date Posted | Customer Reference | Amount (\$) | Description | Bank Reference |
|-------------|--------------------|-------------|---|-----------------|
| 12/02 | | 10,452.80 | Wire Type:Wire Out Date:081202 Time:1706 Et Trn:2008120200241162 Service Ref:008654 Bnf:American Merchandise Liqui ID:1008309 Bnf Bk:F Irst National Bank Of ID:065106402 Pmt Det:2287115 1 Aml020208 | 903712020241162 |
| 12/03 | | 10,630.00 | Wire Type:Wire Out Date:081203 Time:1653 Et Trn:2008120300252426 Service Ref:010320 Bnf:American Merchandise Liqui ID:1008309 Bnf Bk:F Irst National Bank Of ID:065106402 Pmt Det:2289243 1 Aml120308 | 903712030252426 |
| 12/03 | | 10,345.00 | Wire Type:Wire Out Date:081203 Time:1730 Et Trn:2008120300263391 Service Ref:011134 Bnf:Jacobs Trading Company ID:4121032262 Bnf Bk:We Lls Fargo NA ID:121000248 Pmt Det:22893119 Jacobs1 20308 | 903712030263391 |
| 12/04 | | 14,889.56 | Wire Type:Wire Out Date:081204 Time:1636 Et Trn:2008120400242457 Service Ref:009087 Bnf:American Merchandise Liqui ID:1008309 Bnf Bk:F Irst National Bank Of ID:065106402 Pmt Det:2291245 7 Aml120408 | 903712040242457 |
| 12/15 | | 190.62 | 11/08 Acct Analysis Fee | 940312150000001 |
| 12/19 | | 185.00 | Mstc Des:Taxpayment ID:100000001761521 Indn:Warehouse 86 Llc Co ID:1646000832 Ctx Additional Information Is Available For This Pmt. Contact A Treasury Sales Officer For Assistance. | 902553009563161 |

WAREHOUSE 86, LLC

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Statement Period
12/01/08 through 12/31/08
EO P PC OC 43
Enclosures 44
Account Number 0046 5495 9451

Daily Ledger Balances

| Date | Balance (\$) | Date | Balance (\$) | Date | Balance (\$) |
|-------|--------------|-------|--------------|-------|--------------|
| 12/01 | 86,407.28 | 12/10 | 169,185.54 | 12/19 | 127,058.69 |
| 12/02 | 97,741.98 | 12/11 | 134,560.54 | 12/22 | 126,691.19 |
| 12/03 | 74,226.98 | 12/12 | 134,187.55 | 12/26 | 126,292.19 |
| 12/04 | 67,947.02 | 12/15 | 136,496.93 | 12/29 | 126,241.62 |
| 12/05 | 192,337.09 | 12/16 | 135,692.59 | 12/30 | 119,837.48 |
| 12/08 | 176,313.61 | 12/17 | 135,495.03 | 12/31 | 112,562.48 |
| 12/09 | 169,702.32 | 12/18 | 134,117.90 | | |

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E0 P PC OC 43 0116969
Enclosures 3
Account Number 0046 8103 5429

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BARGAINLAND

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 Statement Period
 12/01/08 through 12/31/08
 E0 P PC 0C 43
 Enclosures 3
 Account Number 0046 8103 5429

Deposit Accounts

Full Analysis Business Checking

BARGAINLAND

Your Account at a Glance

| | | | |
|------------------------------|---------------------------|------------------------------|-------------|
| Account Number | 0046 8103 5429 | Statement Beginning Balance | \$56,847.68 |
| Statement Period | 12/01/08 through 12/31/08 | Amount of Deposits/Credits | \$48.11 |
| Number of Deposits/Credits | 2 | Amount of Withdrawals/Debits | \$41,262.15 |
| Number of Withdrawals/Debits | 17 | Statement Ending Balance | \$15,633.64 |
| Number of Days in Cycle | 31 | Average Ledger Balance | \$28,477.20 |
| | | Service Charge | \$17.26 |

Deposits and Credits

| Date Posted | Customer Reference | Amount (\$) | Description | Bank Reference |
|----------------|-----------------------|-------------|---|-------------------|
| 12/09 | | 30.01 | Adp TX/Fincl Svc Des:Adp - Tax ID:480007893591Y73 Indn:Warehouse 86 Llc Wareh Co ID:9333006057 Ccd | 902543014178769 |
| 12/29 | | 18.10 | Adp TX/Fincl Svc Des:Adp - Tax ID:15Y73 3144447Vv Indn:Warehouse 86 Llc Co ID:1941711111 Ccd | 902564005797435 |

Withdrawals and Debits Checks

| Check Number | Amount (\$) | Date Posted | Bank Reference | Check Number | Amount (\$) | Date Posted | Bank Reference |
|-----------------|-------------|----------------|-------------------|-----------------|-------------|----------------|-------------------|
| 13526 | 391.04 | 12/10 | 813003250534684 | 13528 | 124.14 | 12/05 | 813008692732387 |
| 13527 | 188.00 | 12/05 | 813008692235487 | | | | |

Other Debits

| Date Posted | Customer Reference | Amount (\$) | Description | Bank Reference |
|----------------|-----------------------|-------------|---|-------------------|
| 12/04 | | 11,295.13 | Adp TX/Fincl Svc Des:Adp - Tax ID:674018746190Y73 Indn:Warehouse 86 Llc Wareh Co ID:9333006057 Ccd | 902538010057101 |
| 12/04 | | 170.38 | Adp TX/Fincl Svc Des:Adp - Tax ID:674018746191Y73 Indn:Warehouse 86 Llc Wareh Co ID:9333006057 Ccd | 902538010057102 |
| 12/05 | | 2,967.03 | Adp TX/Fincl Svc Des:Adp - Tax ID:15Y73 120549A01 Indn:Warehouse 86 Llc Co ID:1941711111 Ccd | 902540007689171 |
| 12/05 | | 105.14 | Adp Payroll Fees Des:Adp - Fees ID:10Y73 8831924 Indn:Bargainland Co ID:9659605001 Ccd | 902539002104914 |
| 12/11 | | 11,783.88 | Adp TX/Fincl Svc Des:Adp - Tax ID:507019600261Y73 Indn:Warehouse 86 Llc Wareh Co ID:9333006057 Ccd | 902545012573160 |
| 12/11 | | 170.38 | Adp TX/Fincl Svc Des:Adp - Tax ID:507019600262Y73 Indn:Warehouse 86 Llc Wareh Co ID:9333006057 Ccd | 902545012573161 |
| 12/12 | | 3,139.84 | Adp TX/Fincl Svc Des:Adp - Tax ID:15Y73 121250A01 Indn:Warehouse 86 Llc Co ID:1941711111 Ccd | 902547009977512 |

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 Statement Period
 12/01/08 through 12/31/08
 E0 P PC OC 43 0116971
 Enclosures 3
 Account Number 0046 8103 5429

Withdrawals and Debits - Continued
Other Debits

| Date Posted | Customer Reference | Amount (\$) | Description | Bank Reference |
|----------------|-----------------------|-------------|---|-------------------|
| 12/12 | | 126.14 | Adp Payroll Fees Des:Adp - Fees ID:10Y73 9135642 Indn:Bargainland Co ID:9659605001 Ccd | 902546004368621 |
| 12/15 | | 17.26 | 11/08 Acct Analysis Fee | 940312150000001 |
| 12/18 | | 7,887.54 | Adp TX/Fincl Svc Des:Adp - Tax ID:727019722494Y73 Indn:Warehouse 86 Llc Wareh Co ID:9333006057 Ccd | 902552005706205 |
| 12/18 | | 203.34 | Adp TX/Fincl Svc Des:Adp - Tax ID:727019722495Y73 Indn:Warehouse 86 Llc Wareh Co ID:9333006057 Ccd | 902552005706206 |
| 12/19 | | 1,771.06 | Adp TX/Fincl Svc Des:Adp - Tax ID:15Y73 121951A01 Indn:Warehouse 86 Llc Co ID:1941711111 Ccd | 902554002982705 |
| 12/19 | | 105.14 | Adp Payroll Fees Des:Adp - Fees ID:10Y73 9453939 Indn:Bargainland Co ID:9659605001 Ccd | 902553007532229 |
| 12/26 | | 816.71 | Adp Payroll Fees Des:Adp - Fees ID:10Y73 9643431 Indn:Bargainland Co ID:9659605001 Ccd | 902559006254890 |

Daily Ledger Balances

| Date | Balance (\$) | Date | Balance (\$) | Date | Balance (\$) |
|-------|--------------|-------|--------------|-------|--------------|
| 12/01 | 56,847.68 | 12/10 | 41,636.83 | 12/18 | 18,308.45 |
| 12/04 | 45,382.17 | 12/11 | 29,682.57 | 12/19 | 16,432.25 |
| 12/05 | 41,997.86 | 12/12 | 26,416.59 | 12/26 | 15,615.54 |
| 12/09 | 42,027.87 | 12/15 | 26,399.33 | 12/29 | 15,633.64 |